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October 27, 2006

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 Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

) BK-S-06-10725-LBR
 Chapter 11

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

) BK-S-06-10726-LBR
 Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

) BK-S-06-10727-LBR
 Chapter 11

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

) BK-S-06-10728-LBR
 Chapter 11

In re:
 USA SECURITIES, LLC,
 Debtor.

) BK-S-06-10729-LBR
 Chapter 11

Affects

- ☒ All Debtors
☐ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☐ USA First Trust Deed Fund, LLC

) Date: October 30, 2006
 Time: 9:30 a.m.

**CERTIFICATE OF SERVICE OF OPPOSITION OF THE OFFICIAL COMMITTEE OF
 EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC TO
 UNITED STATES TRUSTEE'S MOTION TO CONVERT CASES TO PROCEEDINGS UNDER
 CHAPTER 7 (AFFECTS ALL DEBTORS)**

1 1. I served the foregoing document by the following
2 means to the persons as listed below:

- 3 ☒ ECF System to: See attached Notice of Electronic
4 Filing.
5 ☐ United States Mail, postage fully prepaid to:
6 ☐ Personal Service to:
7 ☐ By direct email to:
8 ☐ By fax transmission to:
9 ☐ By messenger to:

10 I declare under penalty of perjury that these facts
11 are true to the best of my knowledge and belief.

12 Dated this 27th day of October, 2006.

13
14 /s/ Andrew M. Parlen
15 Andrew M. Parlen, a Member of
16 Stutman, Treister & Glatt Professional
17 Corporation
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Parlen, Andrew

From: USBC_NEVADA@nvb.uscourts.gov
Sent: Friday, October 27, 2006 9:45 AM
To: Courtmail@nvb.uscourts.gov
Subject: 06-10725-lbr Opposition

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U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from PARLEN, ANDREW M. entered on 10/27/2006 at 9:45 AM PDT and filed on 10/27/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY
Case Number: 06-10725-lbr
Document Number: 1683

Docket Text:

Opposition of the OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC to UNITED STATES TRUSTEE'S Motion to Convert Cases to Proceedings Under Chapter 7 Filed by ANDREW M. PARLEN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[1661] Motion to Convert Case to Chapter 7 filed by U.S. Trustee U.S. TRUSTEE - LV - 11.) (PARLEN, ANDREW)

The following document(s) are associated with this transaction:

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83889efb44492add58a21340446252c8a5ee742ef372d3f0ec3c6f2f59680]]

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